



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



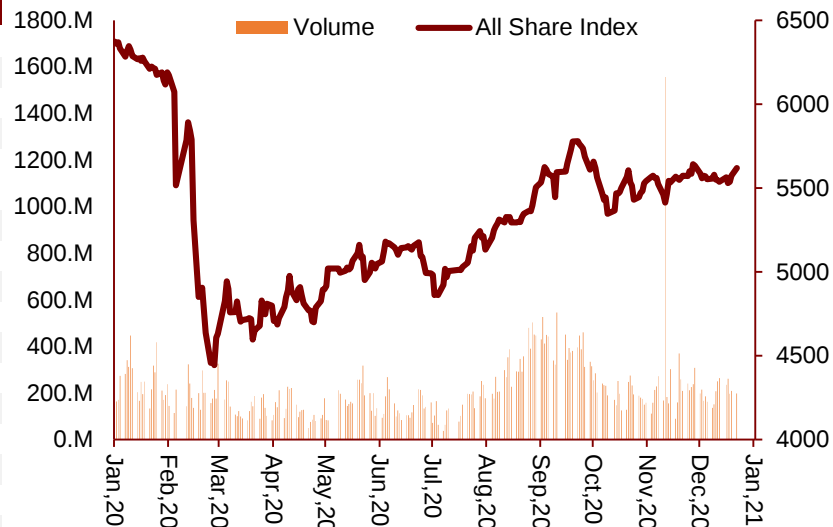
GCC DAILY MARKET WRAP

Thursday, January 14, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,656.28	0.35	2.15	1.99	1.99	1.99	32.70 KWD	1.84	22.40
Kuwait Premier Index	6,182.79	0.42	2.52	2.18	2.18	2.18	23.75 KWD	1.97	19.50
Kuwait Main Index	4,619.03	0.18	1.13	1.46	1.46	1.46	8.95 KWD	1.51	25.30
NIC 50	6,808.04	0.37	2.47	2.10	2.11	2.18	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,277.16	0.25	1.77	1.16	1.16	1.16	18.84 KWD	2.02	20.50
Telecom	1,142.50	0.43	2.71	3.65	3.65	3.65	3.47 KWD	1.95	14.54
Industrials	922.83	1.07	4.58	3.56	3.56	3.56	3.24 KWD	1.52	20.00
Financial services	953.00	0.40	1.52	2.51	2.51	2.51	2.40 KWD	0.89	20.00
Real estate	1,005.68	0.86	3.95	5.57	5.57	5.57	2.14 KWD	1.10	19.75
Basic materials	937.71	0.62	3.14	4.35	4.35	4.35	0.83 KWD	1.31	19.50
Health care	822.15	-0.48	-0.48	-0.54	-0.54	-0.54	0.41 KWD	6.09	37.29
Consumer services	834.39	0.16	1.22	1.93	1.93	1.93	0.43 KWD	2.94	8.78
Insurance	1,153.75	-0.33	-0.10	-0.21	-0.21	-0.21	0.44 KWD	1.03	5.08
Consumer goods	727.14	-0.79	-2.15	-2.58	-2.58	-2.58	0.22 KWD	1.46	23.92
Oil and Gas	1,250.28	-2.56	-0.22	-2.12	-2.12	-2.12	0.27 KWD	1.62	11.69
Technology	519.44	-0.14	5.62	3.33	3.33	3.33	0.01 KWD	0.56	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,898.68	-0.18	1.85	2.41	2.41	2.41	9,198 SAR	6.00	31.20
Qatar (QE Index)	10,913.83	0.43	2.30	4.67	4.67	4.67	567 QAR	1.79	12.50
Dubai (DFMGI)	2,702.34	-0.70	2.92	8.44	8.44	8.44	287 AED	1.25	14.05
Abu Dhabi (ADI)	5,266.72	-0.45	1.99	4.39	4.39	4.39	747 AED	4.23	16.57
Bahrain (BAX)	1,459.44	0.50	0.57	-2.04	-2.04	-2.04	15 BHD	1.60	10.46
MUSCAT SE INDEX	3,638.84	-0.94	-1.65	-0.56	-0.56	-0.56	4 OMR	0.78	12.48
Developed Markets									
MSCI World Index	2,739.87	0.20	-0.49	1.85	1.85	1.85			
U.S. (S&P 500)	3,809.84	0.00	-0.39	1.43	1.43	1.43			
U.K. (FTSE 100)	6,793.02	0.70	-1.17	5.15	5.15	5.15			
Japan (Topix)	1,873.28	0.48	0.99	3.80	3.80	3.80			
Emerging Markets									
MSCI EM Index	1,364.07	0.78	0.78	5.64	5.64	5.64			
China (SSE Composite)	3,565.90	-0.91	-0.12	2.67	2.67	2.67			
India (Sensex)	49,584.16	0.19	1.64	3.84	3.84	3.84			

Oil Prices

Oil prices eased for a second day on Thursday as mounting coronavirus cases globally raised demand concerns, although a drawdown in U.S. crude stocks for a fifth straight week and robust data from China capped losses. **Brent crude oil futures fell 18 cents, or 0.3%, to \$55.88 a barrel.**

Kuwait Market

The market are closed today up by 0.35%, value traded 46.1 million KD, Premier market value traded reach 28.2 million KD and closed at 6,182 up by 0.42% , oil prices up to \$56 a barrel,

Saudi Market

The Market closed by -0.17%, today market Performance are linked to oil prices above \$56 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



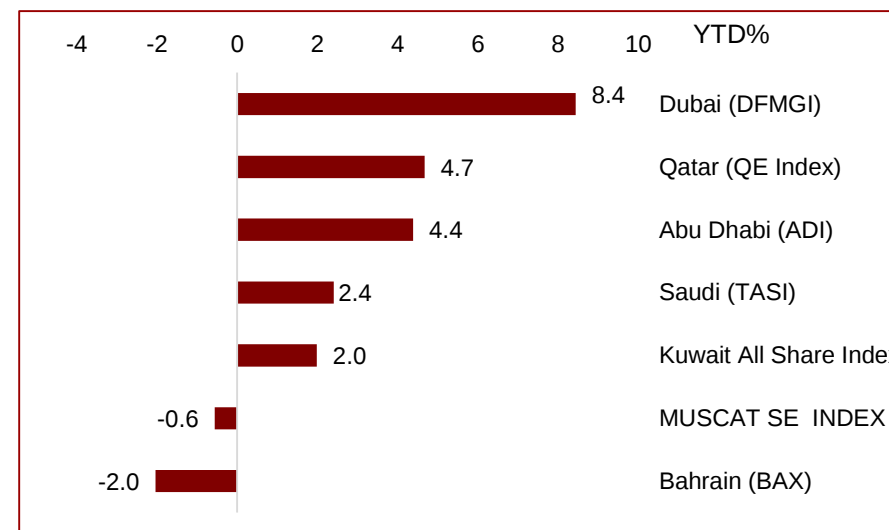
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.850	0.00	0.47	1.19	1.19	1.19	5.85 KWD	1.61	23.46
KFH	0.698	0.14	2.35	3.10	3.10	3.10	5.32 KWD	2.81	33.06
Zain	0.630	0.32	2.94	3.96	3.96	3.96	2.71 KWD	2.13	13.83
BOUBAYAN BANK	0.574	0.17	1.95	1.06	1.06	1.06	1.73 KWD	2.97	47.46
Agility	0.740	1.93	8.50	9.47	9.47	9.47	1.45 KWD	1.22	23.83
Saudi Arabia									
ARAMCO	35.00	-0.43	0.29	0.00	0.00	0.00	7,040.56 SAR	7.00	33.62
SABIC	105.80	-0.19	0.76	4.34	4.34	4.34	318.03 SAR	1.93	0.00
STC	110.00	0.00	1.10	3.77	3.77	3.77	222.02 SAR	3.48	20.44
AL-RAJHI BANK	74.70	-0.40	0.95	1.49	1.49	1.49	187.51 SAR	3.41	19.35
NCB	44.75	-0.44	3.59	3.23	3.23	3.23	131.44 SAR	1.73	11.71
United Arab Emirates									
ETISALAT.AD	17.56	-0.57	1.50	3.91	3.91	3.91	151.67 AED	3.24	16.96
FAB.AD	14.00	-0.43	3.85	8.68	8.68	8.68	150.48 AED	1.49	15.16
EMIRATES NBD	11.45	0.00	4.09	11.17	11.17	11.17	70.75 AED	0.86	9.53
DB ISLAMIC BK	4.97	-0.20	5.97	7.81	7.81	7.81	35.26 AED	0.94	9.30
EMAAR PROPERT	4.02	-1.47	2.55	13.88	13.88	13.88	28.93 AED	0.51	6.90
Qatar									
QNB	18.62	-1.27	-0.64	4.43	4.43	4.43	174.70 QAR	1.88	14.71
INDUSTRIES QAT	12.10	4.31	7.75	11.32	11.32	11.32	69.25 QAR	2.11	46.51
QA ISLAMIC BK	17.55	0.86	0.34	2.57	2.57	2.57	41.55 QAR	1.92	14.58
MASRAF AL RAYA	4.58	-0.39	0.63	1.48	1.48	1.48	34.44 QAR	2.48	15.75
MESAIEED PETRO	2.09	-0.29	0.53	1.86	1.86	1.86	26.25 QAR	1.68	25.52
OMAN									
BANK MUSCAT	0.404	1.00	1.50	2.53	2.53	2.53	1.30 OMR	0.65	8.33
OMANTEL	0.704	-2.22	-3.30	-2.76	-2.76	-2.76	0.55 OMR	0.99	7.69
BANK DHOFAR	0.101	1.00	1.00	4.12	4.12	4.12	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.146	-9.88	-8.12	-8.12	-8.12	-8.12	0.26 QAR	0.49	12.71
OMINVEST	0.316	-2.47	-7.06	-6.51	-6.51	-6.51	0.28 QAR	1.06	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%
13-Jan-21	19.89%	12.46%	0.06%	0.98%	0.27%	4.68%	3.15%	10.20%	5.09%	3.89%

End of Report

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Leading Sector Performance

The market are up today by + 0.35 %The leading sector best performance indices today are Industrials 1.07 % Real estate 0.86 % Basic materials 0.62 % respectively.

from YTD performance perspective the best sector performance are Real estate by 5.57 % while the bottom sector performance is Consumer goods by -2.58 %.

Telecommunication sector are up today by + 0.43 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.66 %.

KSA

Saudi Armco are have negative performance today by -0.43 %, SABIC have negative performance today by -0.19 %.

STC are flat performance today 0 %, Al Rajhi Bank have negative performance today by -0.4 %.

UAE

ETISALAT AD close -0.57% and act defensively with COVID19



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